

**Deep Energy
Resources Limited**

27th December, 2023

To,
Corporate Relations Department
BSE Limited
2nd Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001.

To,
Corporate Relations Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.

SCRIP CODE : 532760

SYMBOL: DEEPENR

Dear Sir/Madam,

Sub: Newspaper Advertisement for the upcoming NCLT Convened Meetings of Equity Shareholders and Unsecured Creditors of Deep Energy Resources Limited.

In terms of the Order dated 08th November, 2023 passed in C.A.(CAA)/51(AHM) 2023 read with the Order dated 05th December, 2023 and Corrigendum Order dated 12th December, 2023 respectively passed in Comp. App./18(AHM) 2023 ("**Order**") by the Hon'ble National Company Law Tribunal, Ahmedabad Bench, ("**NCLT**") Deep Energy Resources Limited ("**Company**") is convening a meetings of the Equity Shareholders and Unsecured Creditors of the Company on Monday, 29th January, 2024 at 10:00 A.M and 12:00 P.M (IST) respectively through video-conferencing or other audio-visual means ("**VC or OAVM**") in compliance with the applicable provisions of the Companies Act, 2013 read with applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, to consider and if thought fit, to approve, with or without modifications, the Scheme of arrangement amongst Deep Energy Resources Limited, Savla Oil and Gas Private Limited and Prabha Energy Private Limited and their respective shareholders and creditors under section 230 to 232 of the Companies Act, 2013. The Company is using the services of the Link Intime India Private Limited to provide to its equity shareholders and unsecured creditors the facility of remote e-voting prior to the Meeting and e-voting during the Meeting.

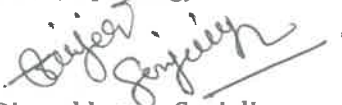
In this regards, please find enclosed herewith the copies of Newspaper advertisement published in Business Standard - English and Jai Hind - Gujarati on 27th December, 2023 inter-alia intimating about the dispatch of the notices for the meetings and other relevant information of the proposed meetings of the Equity Shareholders and Unsecured Creditors of the Company.

The said copies of newspaper advertisement is also available on website of the Company i.e. www.deepenergy.ooo.

You are requested to take the same on your record.

Thanking You,
Yours faithfully,

For, Deep Energy Resources Limited


Divyeshkumar Senjaliya
Company Secretary & Compliance Officer
Membership No.: A60456



DEEP ENERGY RESOURCES LIMITED

(Formerly known as Deep Industries Limited)

Regd. Office Address : 12A & 14, Abhishree Corporate Park, Ambli-Bopal Road, Ambli, Ahmedabad-380 058.

Tel. : 02717-298510 Fax : +91 2717 298520 E-mail : info@deepenergy.ooo Website : www.deepenergy.ooo

CIN : L63090GJ1991PLC014833

