

## NOTICES

<b>Notice No.</b>	20250317-22	<b>Notice Date</b>	17 Mar 2025
<b>Category</b>	Company related	<b>Segment</b>	Equity
<b>Subject</b>	Listing of Equity Shares of Prabha Energy Limited		
<b>Attachments</b>	<a href="#">Annexure 1.pdf</a>		

### Content

Trading Members of the Exchange are hereby informed that effective from Wednesday, March 19, 2025, the equity shares of Prabh Energy Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012, and SEBI/HO/MRD-TPD1/CIR/P/2023/55 dated April 11, 2023. **The Scrip will be in Trade-for-Trade segment for 10 trading days.**

**Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012, and SEBI/HO/MRD-TPD1/CIR/P/2023/55 dated April 11, 2023.**

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	<a href="#">Prabha Energy Limited</a>
Registered Office	<a href="#">12A, Abhishree Corporate Park, Opp Swagat BRTS Bus Stop, Ambli-Bopal Road, Bopal, Ahmedabad – 380058, Gujarat, India</a> Tel. - 02717 298510 Email: <a href="mailto:cs@prabhaenergy.com">cs@prabhaenergy.com</a> Website: <a href="http://www.prabhaenergy.com">www.prabhaenergy.com</a>
Company Secretary & Compliance Officer	Nikita Agarwalla 02717 298510 Email: <a href="mailto:cs@prabhaenergy.com">cs@prabhaenergy.com</a>
Securities	<a href="#">13,69,05,531</a> Equity shares of Re. 1/- each allotted pursuant to Scheme of Arrangement
Distinctive numbers	195866991 to 332772521
Scrip Code	544379
Group	T
Market Lot	1
Face Value & Paid up value	Re. 1/- each fully paid
Scrip ID on BOLT System	PRABHA
Abbreviated name on BOLT	PRABHA
ISIN No.	INE010M01023
Lock-in	NA

1. The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Scheme of Arrangement filed by the Company was approved by Hon'ble NCLT, Ahmedabad Bench vide its order dated August 30, 2024 read with corrigendum order dated September 11, 2024.
- Appointed Date: April 01, 2022

- c) Effective date: September 22, 2024
- d) Date of Allotment: November 23, 2024
- e) The scheme of arrangement inter alia provided for:
- f) The Scheme of Arrangement inter-alia provides for the following:
  - 1. Split of shares of Prabha Energy Ltd (PEL) from Face value from Rs. 10/- to Re.1/- and Bonus issue of shares by PEL in the ratio of 10:1
  - 2. Amalgamation of Deep Energy Resources Ltd (DERL) and Savla Oil and Gas Pvt Ltd (SOGPL) with and into Prabha Energy Limited (PEL).
  - 3. In consideration of amalgamation of DERL into PEL, PEL shall issue equity shares to the shareholders of DERL in the following ratio: **“11 (Eleven) Fully Paid-up Equity Share of Re. 1/- each of Prabha Energy Limited for every 8 (Eight) Fully Paid-Up Equity Share of Rs. 10/- each held in Deep Energy Resources Limited (DERL)”**
  - 4. In consideration of amalgamation of SOGPL with PEL, PEL issued equity shares to the shareholders of SOGPL in the following ratio: **“71 (Seventy One) Fully Paid-up Equity Share of Re. 1/- each of Prabha Energy Limited for every 5 (Five) Fully Paid-Up Equity Share of Rs. 10/- each held in Savla Oil and Gas Pvt Ltd (SOGPL)”**

Prior to the Scheme, the paid-up Equity Capital of Prabha Energy Limited was Rs. 1,78,06,090/- consisting of 17,80,609 equity shares of Face Value of Rs.10/- each which shall be cancelled.

The issued, subscribed and paid-up equity capital of Prabha Energy Limited, post Arrangement is Rs. 13,69,05,531/- consisting of 13,69,05,531 equity shares of face Value of Re. 1/- each fully paid.

- 2. As per Exchange Notice No. 20240923-62 dated September 23, 2024, Deep Energy Resources Limited (DERL) had fixed Record date as September 25, 2024, for giving effect to the Scheme of Arrangement.
- 3. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>
- 4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

**MUFG Intime India Private Limited**  
**(Formerly known as Link Intime India Private Limited)**

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg,  
Vikhroli (West), Mumbai – 400 083, Maharashtra, India.

Tel: + 91-8108114949

Email: [prabhaenergy.ipo@linkintime.co.in](mailto:prabhaenergy.ipo@linkintime.co.in)

Website: [www.linkintime.co.in](http://www.linkintime.co.in)

- 5. The shareholding pattern of the company post Scheme of Arrangement is enclosed as Annexure-I.

**Ashok Kumar Singh**  
**Deputy General Manager**

## National Stock Exchange of India

**DEPARTMENT: LISTING****Download Ref. No.: NSE/CML/67143****Date: March 17, 2025****Circular Ref. No.: 0465/2025**

To All Members,

**Sub: Listing of Equity Shares of Prabha Energy Limited pursuant to the Scheme of Arrangement**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from March 19, 2025 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from March 19, 2025.

For and on behalf of  
**National Stock Exchange of India Limited**

**Snehal Mariappa**  
**Manager**

**Annexure**
**Prabha Energy Limited**

Symbol	PRABHA
Name of the Company	Prabha Energy Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Re. 1 /- each allotted pursuant to Scheme of Arrangement
ISIN	INE0I0M01023
Face Value	Re. 1 /-
Paid-up Value	Re. 1 /-
No. of securities	136905531
Distinctive number range	195866991 to 332772521
Market lot	1
Pari Passu	Yes
Lock-in details	Not Applicable

\* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

<p><b>Registered and Corporate Office Address:</b> Prabha Energy Limited 12A, Abhishree Corporate Park, Opp Swagat BRTS Bus stop, Ambli-Bopal Road, Ahmedabad - 380058 Tel No.: 02717298510</p> <p><b>Contact Person – Ms. Nikita Agarwalla</b> <b>Website:</b> <a href="http://www.prabhaenergy.com">www.prabhaenergy.com</a> <b>Email:</b> <a href="mailto:cs@prabhaenergy.com">cs@prabhaenergy.com</a></p>	<p><b>Address of the Registrar and Share Transfer Agent:</b> <b>MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)</b> C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai 400083</p> <p><b>Contact Person:</b> Mr. Shanti Gopalkrishnan <b>Website:</b> <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> <b>E-mail:</b> <a href="mailto:mumbai@linkintime.co.in">mumbai@linkintime.co.in</a> Tel. No.: + 918108114949</p>
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The National Company Law Tribunal, vide its order dated August 30, 2024 read with corrigendum order dated September 11, 2024 has approved the Scheme of Arrangement between Deep Energy Resources Limited (“Transferor Company 1/ DERL”), Savla Oil and Gas Private Limited (“Transferor Company 2/ SOGPL”) and Prabha Energy Limited (“Transferee Company/PEL”) and their respective shareholders and creditors under sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

1. Split of shares of Prabha Energy Limited (PEL) from Face value from Rs. 10/- to Re.1/- and Bonus issue of shares by PEL in the ratio of 10:1
2. Amalgamation of Deep Energy Resources Limited (DERL) and Savla Oil and Gas Private Limited (SOGPL) with and into Prabha Energy Limited (PEL).
3. In consideration of amalgamation of DERL into PEL, PEL shall issue equity shares to the shareholders of DERL in the following ratio: **“11 (Eleven) Fully Paid-up Equity Share of Re. 1/- each of Prabha Energy Limited for every 8 (Eight) Fully Paid-Up Equity Share of Rs. 10/- each held in Deep Energy Resources Limited (DERL)”**
4. In consideration of amalgamation of SOGPL with PEL, PEL issued equity shares to the shareholders of SOGPL in the following ratio: **“71 (Seventy-One) Fully Paid-up Equity Share of Re. 1/- each of Prabha Energy Limited for every 5 (Five) Fully Paid-Up Equity Share of Rs. 10/- each held in Savla Oil and Gas Private Limited (SOGPL)”**
5. Reclassification of Promoters of PEL from "Promoter and Promoter Group" into "Public category"

Prior to the Scheme, the paid-up Equity Capital of Prabha Energy Limited was Rs. 1,78,06,090/- consisting of 17,80,609 equity shares of Face Value of Rs.10/- each which shall be cancelled.

The issued, subscribed and paid-up equity capital of Prabha Energy Limited, post Arrangement is Rs. 13,69,05,531/- consisting of 13,69,05,531 equity shares of face Value of Re. 1/- each fully paid.

- b) Appointed Date: April 01, 2022
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