

**MRS. NIKITA AGARWALLA**

12A, Abhishree Corporate Park, Opp Swagat BRTS Bus Stop,  
Ambli-Bopal Road, Bopal, Ahmedabad – 380058, Gujarat, India

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**February 17, 2026**

To,

The Board of Directors

**PRABHA ENERGY LIMITED**

12A, Abhishree Corporate Park,

Opp. Swagat BRTS Bus Stop

Ambli Bopal Road, Ambli,

Ahmedabad - 380058, Gujarat, India

Dear Sirs,

**Re: Proposed Rights Issue of Partly Paid-up equity shares of Face Value of ₹ 1 each, Issue size amount aggregating up to ₹ 14,000 Lakhs to the members of Prabha Energy Limited (the "Company" and such offering, the "Issue").**

I, **Nikita Agarwalla**, do hereby confirm that I am the Company Secretary and Compliance Officer of the Company and give my consent for the inclusion of my name as a Company Secretary and Compliance Officer of the Company in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with the BSE and NSE (the Stock Exchange(s) where the Equity Shares of the Company are listed and Rights Equity Shares are proposed to be listed) ("Stock Exchange(s)") and with any other regulatory authorities, and to be included in any other documents or related advertisements.

**The following information in relation to me may be disclosed:**

**Name:** Mrs. Nikita Agarwalla

**Address:** 12A, Abhishree Corporate Park, Opp Swagat BRTS Bus Stop, Ambli-Bopal Road, Bopal, Ahmedabad – 380058, Gujarat, India

**Contact Details:** +02717-298510

**E-mail:** cs@prabhaenergy.com

**Website:** www.prabhaenergy.com

I undertake to inform the Company promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from me, the above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

This letter may be relied upon by the Company. I hereby consent for submission of this letter to the Stock exchange; ROC and any other authority as may be required by law. I further consent to the aforementioned details being included for the records to be maintained in connection with the Issue and in accordance with applicable laws.

I also consent to the extracts of this letter being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This letter may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

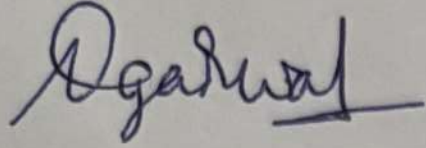
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All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.

Yours faithfully,



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**Nikita Agarwalla**

**Company Secretary and Compliance Officer**

**M No.: A69933**