



MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
CIN: U67190MH1999PTC118368
Registered Address:
C-101, Embassy 247, L.B.S. Marg,
Vikhroli (West), Mumbai – 400083.
Tel: +91 22 4918 6000
www.in.mpms.mufig.com

Date: 17 February 2026

To,
The Board of Directors
Prabha Energy Limited
12A, Abhishree Corporate Park,
Ambli-Bopal Road, Opp Swagat
BRTS Bus Stop, Bopal, Ahmedabad,
Gujarat, 380058

Dear Sir,

Proposed Issue of [●] Equity Shares of Face Value of ₹ 1/- each (“Equity Shares”) of Prabha Energy Limited (“PRABHA” or “the Company” or the “Issuer”) for cash at a price of ₹ [●] (including share premium of ₹ [●]) per Equity Dhare (“Issue Price”) for an aggregate amount of ₹ [●] crore to the eligible equity shareholders on rights basis in the ratio of [●] held by the eligible equity shareholders on the record date, [●] (the “issue”).

We, the undersigned, hereby consent to act as Registrar to the Issue and to our name being inserted as ‘Registrar to the Issue’ (i) the Draft Letter of Offer and Letter of Offer that the Company intends to file with BSE Limited and / or National Stock Exchange of India Limited (collectively the “Stock Exchanges”) and thereafter submit with Securities and Exchange Board of India (“SEBI”), for information and record and with any other regulatory authorities; (ii) all related advertisements and communications in respect of the Issue.

The following details with respect to us may be disclosed:

MUFG Intime India Private Limited (formerly Link Intime India Private Limited)



Logo:

Address: C-101, Embassy 247, 1st Floor, L B S Marg

Vikhroli (West), Mumbai 400 083

Maharashtra, India,

Telephone: +91 81081 14949

E-mail: prabhaenergy.rights2025@in.mpms.mufig.com

Website: www.in.mpms.mufig.com

Investor Grievance E-mail: prabhaenergy.rights2025@in.mpms.mufig.com

Contact Person: Shanti Gopalakrishnan

SEBI Registration Number: INR000004058

We confirm that we are registered with SEBI as a registrar to an issue and as on date our registration is valid. We also confirm that on the date of this letter, we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on date, we confirm that we and our associates do not hold any Equity Shares of the Company.

In accordance with the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, we confirm that we shall ensure that the Basis of Allotment is finalised in a fair and proper manner as may be prescribed by SEBI.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately inform the Company, in writing, of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchange for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange of the Equity Shares offered in this Issue.

We hereby authorize you to deliver this certificate to the SEBI the Stock Exchange and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the legal advisor in relation to the Issue and to assist in conducting and documenting their investigation of the affairs of the Company in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,
For and on behalf of
MUFG Intime India Private Limited (formerly Link intime India Private Limited)
Authorized Signatory



Name: Sumit Dudani

Designation: Senior Vice President - Primary Market

Place: Mumbai

Annexure A

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
00 14 50 रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
MUFG INTIME INDIA PRIVATE LIMITED C-101 1ST FLOOR, 247 PARK, LBS MARG, VIKHROLI WEST MUMBAI - 400083, MAHARASHTRA INDIA		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करने के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I/'registrar to an issue'/share transfer agent" in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is INR000004058</p>		
This certificate of Registration shall be valid from 05/12/2024, unless Suspended or cancelled by the Board (Certificate re-issued w.e.f 29.01.2025)		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिवान्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
स्थान Place	Mumbai	 आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India  Narendra Rawat प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory
तारीख Date	January 29, 2025	
*जो लागू न हो उसे काटें। *Delete whichever is not applicable		

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India is true and correct:

Registration Number:	INR000004058
Date of registration / Renewal of registration:	05.12.2024
Date of expiry of registration:	Not Applicable
If applied for renewal, date of application:	Not Applicable
Any communication from SEBI prohibiting MUFG Intime India Private (formerly Link intime India Private Limited) from acting as registrar and share transfer agent to the Offer:	None
Any enquiry/investigation being conducted by SEBI:	None
Period up to which registration/ renewal fees has been paid:	Permanent Registration / December 04, 2029
Details of any penalty imposed	<p>It has a clean track record and no penalty has been imposed upon it by SEBI in the past except below cases:</p> <p>Adjudication order no. Order/BM/JR/2022-23/ 23296 –23297 dated January 31, 2023 in the matter of complaint by Pushpaben Rasiklal Patel.</p> <p>Adjudication Order No. Order/AN/SM/2024-25/31090 dated 30.12.2024 passed by the Adjudicating Officer in the matter of Link Intime India Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 10 January 2025.</p> <p>Adjudication Order No. Order/NH/YK/2024-25/31191 dated 11.02.2025 passed by the Adjudicating Officer in respect of Link Intime India Private Limited (Noticee) in the matter of TSR Consultants Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 20 February 2025.</p>