*This is a public announcement for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated March 05, 2026 ("**Letter of Offer**" or "**LOF**") filed with BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").*

PRABHA ENERGY LIMITED

Our Company was incorporated as *"Prabha Energy Private Limited"* on August 05, 2009, under the Companies Act, 1956, in the state of Gujarat vide Certificate of Incorporation issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Havelli ("**RoC**"). Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an Extra-ordinary General Meeting held on May 23, 2024, and the name of our Company was changed to "*Prabha Energy Limited*". A fresh certificate of incorporation consequent upon conversion from a Private Limited Company to Public Limited Company dated July 23, 2024, was issued by the Registrar of Companies, Central Processing Centre. The equity shares of our company were listed on BSE Limited or BSE and National Stock Exchange of India Limited or NSE on March 19, 2025. For details see ***'General Information'*** on page 69 of this Letter of Offer.

Corporate Identification Number: L40102GJ2009PLC057716

Registered Office 12A, Abhishree Corporate Park, Opp Swagat BRTS Bus Stop, Ambli-Bopal Road, Bopal, Ahmedabad – 380058, Gujarat, India.

Contact No: +91 9909009898 | **Contact Person:** Mrs. Nikita Agarwalla, Company Secretary and Compliance Officer;

Email-ID: cs@prabhaenergy.com | **Website**: www.prabhaenergy.com

OUR PROMOTERS: MR. PARAS SHANTILAL SAVLA AND MR. RUPESH KANTILAL SAVLA

ISSUE OF UPTO 96,67,258 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("RIGHTS EQUITY SHARES") OF PRABHA ENERGY LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹144/- EACH INCLUDING A SHARE PREMIUM OF ₹143/- PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AMOUNT AGGREGATING UPTO ₹ 13920.85 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY PUBLIC SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 05 RIGHTS EQUITY SHARES FOR EVERY 14 FULLY PAID-UP EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, MARCH 11, 2026, ("ISSUE"). THE ISSUE PRICE IS 144 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF *THE ISSUE*' BEGINNING ON PAGE 109 OF THIS LETTER OF OFFER *(the "LOF")*.

** Assuming full subscription in the Issue, Allotment and receipt of all Call Monies with respect to the Rights Equity Shares. Subject to finalization of Basis of Allotment.*

NOTICE TO THE READER ("NOTICE") – CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED MARCH 05, 2026

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY RIGHT ISSUE PERIOD EXTENDED*

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION (OLD)	LAST DATE FOR ON MARKET RENUNCIATION (NEW)	ISSUE CLOSES ON (OLD)	ISSUE CLOSES ON# (NEW)
FRIDAY, MARCH 20, 2026	MONDAY, MARCH 23, 2026	MONDAY, MARCH 30, 2026	FRIDAY, MARCH 27, 2026	MONDAY, APRIL 06, 2026

**Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.*

#Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*	**Simple, Safe, Smart way of Application.** *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, March 27, 2026 i.e. has now been extended by the company from Friday, March 27, 2026 to Monday, April 06, 2026 Issue Closing Date vide the Right Issue Committee Resolution dated Monday, March 23, 2026 in order to provide an opportunity to shareholders to exercise their rights in the Right Issue.

Further, the last date for the renunciation of Rights Entitlements undertaken by the Investor by trading them over the secondary market platform of the Stock Exchange(s) through a registered stock broker in accordance with the SEBI Rights Issue Circulars and the circulars issued by the Stock Exchange(s) has now been extended by the company from Monday, March 23, 2026 to Monday, March 30, 2026 vide the Right Issue Committee Resolution dated Monday, March 23, 2026.

ACCORDIINGLY THE LAST DATE OF SUBMISSION OF THE DULY FILLED IN THE APPLICATION FORM IS MONDAY, APRIL 06, 2026, BEING THE ISSUE CLOSING DATE AND THE LAST DATE OF ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS IS MONDAY, MARCH 30, 2026.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

Please note that the rights equity shares applied for in the issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For Details, see "Terms of The Issue- Allotment Advice or Refund/ Unblocking of ASBA Accounts" on Page 109.

For Procedure of application by shareholders who have purchased the right entitlement through On Market Renunciation/Off Market Renunciation, please refer to heading titled "Making of an Application through the ASBA Process" on page 114 of the Letter of Offer.

ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE i.e. MONDAY, APRIL 06, 2026. ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITILEMENT LETTER AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN THE INDICATIVE TIMETABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENTION OF THE ISSUE CLOSING DATE.

REVISED ISSUE SCHEDULE

PARTICULARS	DATE
Issue Opening Date	Friday, March 20, 2026
Last Date For On-Market Renunciation Of Rights Entitlements	Monday, March 30, 2026
Issue Closing Date	Monday, April 06, 2026
Finalisation of Basis of Allotment (on or about)	Wednesday, April 08, 2026
Date of Allotment (on or about)	Wednesday, April 08, 2026
Date of Credit (on or about)	Friday, April 10, 2026
Date of Listing (on or about)	Friday, April 10, 2026

Note: Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s)on or prior to the Issue Closing Date.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE	
MUFG	**MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) – Head Office** **Address:** C-101, Embassy 247, 1st Floor, L B S Marg Vikhroli (West), Mumbai 400 083 Maharashtra, India, **Telephone:** +91 81081 14949 **E-mail:** prabhaenergy.rights2025@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Investor Grievance E-mail:** prabhaenergy.rights2025@in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI Registration Number:** INR000004058

For PRABHA ENERGY LIMITED
Sd/-

Date: March 23, 2026 | **Mrs. Nikita Agarwalla**
Place: Ahmedabad | **Company Secretary & Compliance Officer**

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with The BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"). The Letter of Offer is expected to be available on the website of BSE at www.bseindia.com and website of NSE at www.nseindia.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 29 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.