

March 24, 2026

To,
Corporate Relations Department
BSE Limited
2nd Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001

To,
Corporate Relations Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.

SCRIP CODE: 544379

SYMBOL: PRABHA

Subject: Newspaper Advertisements Published for Rights Issue in Compliance with Regulation 84(1) of SEBI (ICDR) Regulations, 2018

Dear Sir/Madam,

With reference to our intimation dated March 23, 2026, we enclose herewith the copy of the Newspaper Advertisements published today i.e. Tuesday, March 24, 2026, in compliance with Regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, in the newspapers as mentioned below:

1. Financial Express (English National Daily Newspaper with wide circulation) - All Editions
2. Jansatta (Hindi National Daily Newspaper with wide circulation) - All Editions
3. Financial Express (Gujarati - Regional language daily newspaper with wide circulation at the place where the Registered Office of the Company is situated) - Ahmedabad Edition

The said intimation will also be made available on the website of the company i.e. www.prabhaenergy.com.

Kindly take the same on your record.

Thanking you,

For, Prabha Energy Limited

Nikita Agarwalla
Company Secretary & Compliance Officer
Membership No.: A69933

Encl.: a/a

HSBC MUTUAL FUND NOTICE

Notice is hereby given that the Trustees of HSBC Mutual Fund have approved the declaration of distribution under the Income Distribution cum Capital Withdrawal (IDCW) option of the following scheme of HSBC Mutual Fund:

Sr. No.	Scheme/ Plan/ Option	Quantum of IDCW (in ₹ per unit)	NAV of the IDCW Option (as on March 20, 2026) (in ₹ per unit)
1.	HSBC Arbitrage Fund - Regular Plan - Quarterly IDCW Option	0.22	10.8944
2.	HSBC Arbitrage Fund - Direct Plan - Quarterly IDCW Option	0.25	11.0639

Record Date: March 27, 2026. Face Value: Rs 10 per unit

The above distribution is subject to availability of distributable surplus and may be lower to the extent of distributable surplus available on the record date. Pursuant to the payment of IDCW, the NAV of the IDCW option of the above-mentioned scheme/plans will fall to the extent of payout and statutory levy, if applicable.

All the unitholders of the above scheme whose names appear on the register of unitholders as on the record date will be eligible to receive the distribution.

For & on behalf of **HSBC Asset Management (India) Private Limited**
(Investment Manager to HSBC Mutual Fund)

Sd/-
Authorised Signatory
Mumbai, March 23, 2026



Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

HSBC Asset Management (India) Private Limited, 9-11 Floors, NESCO IT Park, Building no. 3, Western Express Highway, Goregaon (East), Mumbai - 400 063, India.
Email: investor.line@mutualfunds.hsbc.co.in, Website: www.assetmanagement.hsbc.co.in
Customer Service Number - 1800 200 2434/ 1800 4190 200
Issued by HSBC Asset Management (India) Private Limited
CIN: U74140MH2001PTC134220

This advertisement is for information purposes only and not for publication, distribution or release directly, outside India. This advertisement does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated March 05, 2026 ("Letter of Offer" or "LOF") filed with BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").

PRABHA ENERGY LIMITED
Corporate Identification Number: L40102GJ2009PLC057716
Registered Office: 12A, Abhishek Corporate Park, Opp Swagat BRTS Bus Stop, Ambli-Bopal Road, Bopal, Ahmedabad - 380058, Gujarat, India. Contact No: +91 9909009898 | Contact Person: Mrs. Nikita Agarwalla, Company Secretary and Compliance Officer
Email: cs@prabhaenergy.com | Website: www.prabhaenergy.com

Our Company was incorporated as "Prabha Energy Private Limited" on August 05, 2009, under the Companies Act, 1956, in the state of Gujarat vide Certificate of Incorporation issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli ("RoC"). Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an Extra-ordinary General Meeting held on May 23, 2024, and the name of our Company was changed to "Prabha Energy Limited". A fresh certificate of incorporation consequent upon conversion from a Private Limited Company to Public Limited Company dated July 23, 2024, was issued by the Registrar of Companies, Central Processing Centre. The equity shares of our company were listed on BSE Limited or BSE and National Stock Exchange of India Limited or NSE on March 19, 2025. For details see "General Information" on page 69 of this Letter of Offer.

**PROMOTERS OF OUR COMPANY:
MR. PARAS SHANTILAL SAVLA AND MR. RUPESH KANTILAL SAVLA
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF
PRABHA ENERGY LIMITED ("OUR COMPANY" / "ISSUER") ONLY**

ISSUE OF UPTO 96,67,258 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("RIGHTS EQUITY SHARES") OF PRABHA ENERGY LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹144/- EACH INCLUDING A SHARE PREMIUM OF ₹143/- PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AMOUNT AGGREGATING UPTO ₹ 13920.85 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY PUBLIC SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 05 RIGHTS EQUITY SHARES FOR EVERY 14 FULLY PAID-UP EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, MARCH 11, 2026 ("ISSUE"). THE ISSUE PRICE IS 144 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 109 OF THIS LETTER OF OFFER (THE "LOF").

*Assuming full subscription in the Issue, Allotment and receipt of all Call Monies with respect to the Rights Equity Shares. Subject to finalization of Basis of Allotment.

**FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY
CORRIGENDUM-CUM-ADDENDUM TO LETTER OF OFFER DATED MARCH 05, 2026**

This notice should be read in conjunction with the Letter of Offer March 05, 2026 filed by the Company with BSE Limited and National Stock Exchange of India Limited in relation to the Rights Issue of Equity Shares of Prabha Energy Limited ("Company"). The Eligible Equity Shareholders are requested to take note of the following:

RIGHTS ISSUE PROGRAMME		
PARTICULARS	EARLIER DATE	REVISED DATE
Rights Issue Opening Date	March 20, 2026	March 20, 2026
On-market trading in Rights Entitlements (REs)	March 23, 2026	March 30, 2026
Rights Issue Closing Date	March 27, 2026	April 06, 2026

This is to inform that the Rights Issue Committee of the Company at its meeting held on March 23, 2026 has approved the extension of the closing date of the Rights Issue. The Rights Issue which opened on Friday, March 20, 2026 and was scheduled to close on Friday, March 27, 2026, has now been extended up to Monday, April 06, 2026 to facilitate better participation from the Eligible Equity Shareholders and to provide additional time to subscribe to the Rights Issue.

Accordingly, the last date for submission of the Application Form (CAF) along with the application money is Monday, April 06, 2026.
RIGHTS ENTITLEMENT (RE) TRADING PERIOD
The last date for the renunciation of Rights Entitlements undertaken by the Investor by trading them over the secondary market platform of the Stock Exchange(s) through a registered stock broker in accordance with the SEBI Rights Issue Circulars and the circulars issued by the Stock Exchange(s) has now been extended by the company from Monday, March 23, 2026 to Monday, March 30, 2026 vide the Right Issue Committee Resolution dated Monday, March 23, 2026.

REVISED ISSUE SCHEDULE	
Particulars	Date
Issue Opening Date	Friday, March 20, 2026
Last Date For On-Market Renunciation Of Rights Entitlements	Monday, March 30, 2026
Issue Closing Date	Monday, April 06, 2026
Finalisation of Basis of Allotment (on or about)	Wednesday, April 08, 2026
Date of Allotment (on or about)	Wednesday, April 08, 2026
Date of Credit (on or about)	Friday, April 10, 2026
Date of Listing (on or about)	Friday, April 10, 2026

Note: Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

Save and except as mentioned above, all other terms and conditions of the Rights Issue as mentioned in the Letter of Offer remain unchanged. This Corrigendum-cum-Addendum shall be available on the websites of the Stock Exchanges and the Company. Eligible Equity Shareholders of the Company who are entitled to apply for the Rights Issue are requested to take note of the revised Issue Closing Date as Monday, April 06, 2026.

Investors may please note that the Letter of Offer and Application Form should be read in conjunction with this Addendum.

BANKER TO THE ISSUE AND REFUND BANK: ICICI Limited

MONITORING AGENCY: CARE Ratings Limited

FOR THE RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER.

REGISTRAR TO THE ISSUE	
	Head Office Address: C-101, Embassy 247, 1st Floor, L B S Marg Vikhroli (West), Mumbai 400 083, Maharashtra, India, Ph: +91 8108114949 E-mail: prabhaenergy.rights2025@in.mpmf.mugf.com; Website: www.in.mpmf.mugf.com Investor Grievance E-mail: prabhaenergy.rights2025@in.mpmf.mugf.com Contact Person: Shanti Gopalakrishnan; SEBI Registration Number: INR000004058

Date: March 24, 2026
Place: Ahmedabad

DISCLAIMER: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the SEBI, NSE, and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, NSE at www.nseindia.com, Company at www.prabhaenergy.com and Registrar to the Issue at www.in.mpmf.mugf.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 29 of the Letter of Offer. Potential investors should not rely on the Letter of Offer for any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

KAMDHENU LIMITED
CIN: L27101HR1994PLC092205
Regd. Office: 2nd Floor, Tower A, Building No. 9, DLF Cyber City, Phase-III, Gurugram (Haryana)-122002
Ph.: 91-124-4604500 Email: cs@kamdhenulimited.com
Website: www.kamdhenulimited.com

SPECIAL WINDOW FOR TRANSFER AND DEMATERIALIZATION OF PHYSICAL SECURITIES

Notice is hereby given that pursuant to SEBI Circular HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated 30th January, 2026, a special window that has been opened for a further period of one year from 5th February, 2026 till 4th February, 2027 for Transfer and Dematerialisation of Physical Securities. This facility is available to the lodgement deed that were executed prior to 1st April, 2019 and (a) were not lodged for transfer, or (b) were lodged for transfer but were rejected/returned/not attended to due to deficiency in the documents/process or otherwise. Accordingly, eligible security holders holding valid transfer deed executed prior to 1st April, 2019 are encouraged to lodge the same along with the requisite documents including the Original Security Certificate(s), with the Company's RTA i.e. Kfin Technologies Limited, Selenium Building, Tower-B, Plot Nos. 31 & 32, Financial District Nansakrampuda, Serilingampally Mandal, Hyderabad - 500032, Tel: +91-40-67161517, email id: enward.rs@kfintech.com.

Please note that the securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. During the said lock-in period, such securities shall not be transferred/lien marked/pledged.

For Kamdhenu Limited
Sd/-
Khem Chand
Company Secretary & Compliance Officer
FCS: 10065

Date: 23.03.2026
Place: Gurugram

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated February 16, 2026 ("Letter of Offer" or "LOF") filed with BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE"), together with BSE, "the Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

ONELIFE CAPITAL ADVISORS LIMITED
(CIN- L74140MH2007PLC173660)

Our Company was originally incorporated as "Onelife Corporate Advisory Services Private Limited" a private limited company vide a certificate of incorporation dated August 31, 2007, issued by the Registrar of Companies, Mumbai, under the provisions of the Companies Act, 1956. Further, the name of our Company was changed to "Onelife Capital Advisors Private Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Mumbai dated November 07, 2009. Further, pursuant to the necessary resolutions, our Company was converted into a public limited company. Consequently, the name of our company was changed to "Onelife Capital Advisors Limited", and a fresh certificate of incorporation consequent upon conversion to public company issued by Registrar of Companies, Mumbai on December 13, 2010.

Registered Office: Plot No. A 356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W), - 400604, Maharashtra, India;
Telephone: 022 41842345; Email: cs@onlifecapital.in; Website: www.onlifecapital.in
Contact Person: Rohit Gupta, Company Secretary and Compliance Officer;

PROMOTERS OF OUR COMPANY: PRABHAKAR NAIG AND PANDOO NAIG

THE ISSUE

ISSUE OF UPTO 2,40,00,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 EACH ("EQUITY SHARES") OF ONELIFE CAPITAL ADVISORS LIMITED ("OCAL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 15.00 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 5.00 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 3,600.00 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 300 (THREE HUNDRED) EQUITY SHARES FOR EVERY 167 (ONE HUNDRED AND SIXTY SEVEN) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. ON FEBRUARY 16, 2026 ("RECORD DATE") (THE "ISSUE"). THE ISSUE PRICE IS 1.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 87 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, February 23, 2026 and closed on Monday, March 16, 2026* and the last date for On Market Renunciation of Rights Entitlements was Tuesday, March 10, 2026.

Out of the total 361 Applications for 2,51,13,775 Rights Equity Shares, 83 Applications for 3,43,418 Rights Equity Shares were rejected on technical grounds as disclosed in the Letter of Offer.

The total numbers of valid applications were 278 for 2,47,70,357 Rights Equity Shares, which was 103.21 % of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange on March 17, 2026, approved the allotment of 2,40,00,000 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

* The Board of Directors of the Rights Issue Committee of the Company in its meeting held on March 02, 2026 has extended the Rights Issue for a further period till Monday, March 16, 2026, in order to provide wider opportunity to its shareholders to exercise their rights in the Rights Issue of the Company.

1. The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Category	No. of Valid Applications Received	No. of Shares Under Valid Applications	No. of Rights Equity Shares Accepted and Allotted Against Rights Entitlement (A)	No. of Rights Equity Shares Accepted and Allotted Against Additional Rights Equity Shares Applied (B)	Total Rights Equity Shares Accepted and Allotted (A+B)
Eligible Equity Shareholders	214	8,578,278	3,037,788	5,540,490	8,578,278
Renouncees*	64	16,192,079	302,273	15,119,449	15,421,722
Total	278	24,770,357	3,340,061	20,659,939	24,000,000

*The Investors (identified based DP ID & Client ID) whose names did not appear on the list of eligible equity shareholder as on the Record Date and who held the Right Entitlement (RE) as on Issue Closing Date and have applied for the issue are considered as Renouncees.

2. Information regarding applications received (including ASBA application received):

Category	Valid Applications Received		Rights Equity Shares Applied For		Rights Equity Shares Allotted			
	Number	%	Number	Value (₹)	Number	Value (₹)		
Eligible Equity Shareholders	297	82.27	8,921,696	133,825,440	35.53 %	8,578,278	128,674,170	35.74 %
Renouncees*	64	17.73	16,192,079	242,881,185	64.47 %	15,421,722	231,325,830	64.26 %
Total	361	100 %	25,113,775	376,706,625	100 %	24,000,000	360,000,000	100.00 %

*The Investors (identified based DP ID & Client ID) whose names did not appear on the list of eligible equity shareholder as on the Record Date and who held the Right Entitlement (RE) as on Issue Closing Date and have applied for the issue are considered as Renouncees.

Notice to Investors:

With reference to the Letter of Offer dated February 10, 2026 on page 121 under the heading "Material documents for the Issue" point no. 4 should be read as Consents of our Promoters, Directors, our Company Secretary and Compliance Officer, our Chief Financial Officer, Statutory Auditor, the Registrar to the Issue, Monitoring Agency and Banker to the Issue to include their names in this Letter of Offer and to act in their respective capacities and under the heading "Material contracts for the Issue"

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, commenced on Monday, March 23, 2026 and has been completed on or about Monday, March 23, 2026. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on Tuesday, March 17, 2026. The listing application was filed with BSE and NSE on Tuesday, March 17, 2026. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on or about Monday, March 23, 2026, 2026. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE and NSE on or before Wednesday 25 March 2026. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on or about Monday, March 23, 2026.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF BSE (The Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 84 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE; nor does it endorse the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 84 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

COMPANY SECRETARY AND COMPLIANCE OFFICER	REGISTRAR TO THE ISSUE
 ONELIFE CAPITAL ADVISORS LIMITED Registered Office: Plot No. A 356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W), - 400604, Maharashtra, India Telephone: 022 41842345 Email: cs@onlifecapital.in Website: www.onlifecapital.in Corporate Identity Number: L74140MH2007PLC173660	 KFIN TECHNOLOGIES LTD 7th floor, 701, Hallmark Business Plaza, Sant Dnyaneshwar Marg, Opp Guru Nanak Hospital, Off Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra, 400051 Tel No: 022 - 26730799 / 0843 Email: onelife.rights@kfintech.com Contact Person: M Murali Krishna; Website: www.kfintech.com SEBI Registration Number: INR000000221

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

ONELIFE CAPITAL ADVISORS LIMITED

On Behalf of the Board of Directors

Sd/-

Mr. Prabhakar Naig

Chairperson and Whole Time Director

DIN: 00716975

Date: Monday, March 23, 2026

Place: Thane

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated February 10, 2026 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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11. As on date, there is no revision in Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirer shall comply with Regulation 18 of SEBI (SAST) Regulations and all other applicable provisions of SEBI (SAST) Regulations which are required to be fulfilled for the said revision in the Offer Price or Offer Size.

V. FINANCIAL ARRANGEMENTS:

1. The total fund requirement for implementation of the Open Offer (assuming full acceptances) i.e. for the acquisition of up to 28,90,100 (Twenty Eight Lakh Ninety Thousand One Hundred) Equity Shares from all the Public Shareholders of the Target Company at an Offer Price of ₹ 10/- (Rupees Ten Only) per Equity Share is ₹ 2,89,01,000 (Rupees Two Crore Eighty Nine Lakhs One Thousand Only) ("Maximum Consideration").

2. In accordance with Regulation 17 of SEBI (SAST) Regulations, the Acquirers and Manager to the Offer have entered into an escrow agreement with ICICI Bank Limited ("Escrow Agent") on March 16, 2026 ("Escrow Agreement") and have opened an escrow account under the name and style of "Mr. Shah Surbhit Mukeshbhai RLL Open Offer Escrow Account" ("Escrow Account") with the Escrow Agent. In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirers have deposited in cash an aggregate of ₹ 72,25,250/- (Rupees Seventy Two Lakh Twenty Five Thousand Two Hundred Fifty Only) in the Escrow Account which is 25% of the Maximum Consideration payable in the Offer, assuming full acceptance. In terms of the Escrow Agreement, the Manager to the Offer has been authorized by the Acquirers to operate the Escrow Account in accordance with the SEBI (SAST) Regulations. The cash deposit has been confirmed by the Escrow Banker by way of a confirmation letter dated March 20, 2026.

3. The Acquirers have authorized the Manager to the Offer to operate and realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.

4. The Acquirers have confirmed that it has adequate financial resources to meet the obligations under the Open Offer and has made firm financial arrangements for fulfilling the payment obligations under this Open Offer in terms of Regulation 25(1) of the SEBI (SAST) Regulations and the Acquirers are able to implement this Open Offer.

5. After considering the aforementioned, CA Divya Zalani, (Membership No. 197091) proprietor of Divya Zalani & Associates, Chartered Accountants (FRN: 153947W) having its office at 807, Supreme II, B.S. R K Plaza, Nr. New Court Diwarpura, Vadodara - 390007, Gujarat. Email ID: cadivyaandassociates@gmail.com by their certificate dated March 18, 2026 bearing UDIN 26197091NGXGDP7440 have certified that the Acquirers have made firm financial arrangements to meet their financial obligations under the Open Offer.

6. Based on the above and in the light of the escrow arrangements, the Manager to the Offer is satisfied (a) about the adequacy of resources to meet the financial requirements for the Open Offer and the ability of the Acquirers to implement the Open Offer in accordance with the SEBI (SAST) Regulations, (b) that firm arrangements for payment through verifiable means have been put in place by the Acquirer to fulfill their obligations in relation to the Offer in accordance with the SEBI (SAST) Regulations.

7. In case of upward revision in the Offer Price and/or the Offer Size, the corresponding increase to the escrow amount as mentioned above shall be made by the Acquirers to ensure compliance with Regulation 18(5) of the SEBI (SAST) Regulations.

VI. STATUTORY AND OTHER APPROVALS:

1. As on the date of this DPS, there are no statutory or other approvals required to acquire the Offer Shares that are validly tendered pursuant to this Offer and/or to complete the Underlying Transaction, save and except receipt of necessary approvals from shareholders of the Target Company and BSE Limited for the Preferential Issue. However, if any statutory or other approval(s) becomes applicable prior to the completion of the Offer, the Offer would also be subject to such statutory or other approval(s) being obtained and the Acquirers shall make necessary applications for such approvals.

2. If the holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs and FIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirers reserve the right to reject such Equity Shares tendered in this Offer.

3. In terms of Regulation 23 of the SEBI (SAST) Regulations, the Acquirers shall have the right to withdraw the Open Offer (a) in the event that any of statutory or other approvals specified in this Part VI (Statutory and Other Approvals) or those which become applicable prior to completion of the Open Offer are finally refused; or (b) if any of the conditions under the SEPA, as set out in para 4 of Part II (Background of the Offer specified in this DPS are not satisfied for reasons outside the reasonable control of the Acquirers). In the event of such a withdrawal of the Open Offer, the Acquirers (through the Manager) shall, within 2 Working Days of such withdrawal, make an announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations.

4. Subject to the receipt of the statutory and other approvals, if any, the Acquirers shall complete payment of consideration within 10 Working Days from the closure of the Tendering Period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirers.

5. Where any statutory or other approval extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approvals are required in order to complete this Open Offer.

6. In case of delay in receipt of any statutory approval(s) becoming applicable prior to completion of the Offer, SEBI may, if satisfied that the delay in receipt of requisite approval was not due to any willful default or neglect on the part of the Acquirers to diligently pursue the application for the approval, grant extension of time to the Acquirer for payment of consideration to the Public Shareholders of the Target Company who have accepted the Offer within such period, subject to the Acquirer agreeing to pay interest for the delayed period as directed by SEBI in terms of Regulation 18(11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of willful default by the Acquirers in obtaining the requisite approvals, Regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the escrow account shall become liable to forfeiture.

VII. TENTATIVE SCHEDULE OF ACTIVITY:

Activity	Day and Date
Issue of Public Announcement	Monday, March 16, 2026
Publication of this Detailed Public Statement in newspapers	Tuesday, March 24, 2026
Last Date of filing of Draft Letter of Offer with SEBI	Thursday, April 2, 2026
Last date for Public Announcement for competing offer	Monday, April 20, 2026
Last date for receipt of comments from SEBI on the draft letter of offer	Monday, April 27, 2026
Identified Date*	Wednesday, April 29, 2026
Last date for dispatch of the Letter of Offer to the Public Shareholders	Thursday, May 7, 2026
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Monday, May 11, 2026
Last date for upward revision of the Offer Price and/or the offer Size	Tuesday, May 12, 2026
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Wednesday, May 13, 2026
Date of Commencement of Tendering Period ("Offer opening Date")	Thursday, May 14, 2026
Date of Closure of Tendering Period ("Offer Closing Date")	Wednesday, May 27, 2026
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	Thursday, June 11, 2026
Last date for publication of post Open Offer public announcement	Thursday, June 28, 2026
Last Date of Filing the Final report to SEBI	Thursday, June 28, 2026

*Identified Date is only for the purpose of determining the names of the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent by email. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this Offer any time before the closure of this Offer.

VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON RECEIPT OF LETTER OF OFFER:

1. All the Public Shareholders of the Target Company, whether holding the Equity Shares in physical form or dematerialized form are eligible to participate in this Offer at any time during the period from Offer opening Date and offer Closing Date ("Tendering Period") for this Open Offer.

2. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date or unregistered owners or those who have acquired Equity Shares after the Identified Date or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.

3. The LOF shall be sent through electronic means to those Public Shareholder(s) who have registered their email ids with the depositories / the Company and also will be dispatched through physical mode by registered post / speed post / courier to those Public Shareholder(s) who have not registered their email ids and to those Public Shareholder(s) who hold Equity Shares in physical form. Further, on receipt of request from any Public Shareholder to receive a copy of LOF in physical form, the same shall be provided.

4. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.

5. This Open Offer will be implemented by the Acquirers through a stock exchange mechanism made available by stock exchanges in the form of a separate window ("Acquisition Window"), as provided under the SEBI (SAST) Regulations and SEBI circular SEBI/HO/CFD/POD-1/P/CIR/2023/31 dated February 16, 2023 and on such terms and conditions as may be permitted by law from time to time.

6. BSE shall be the designated stock exchange for the purpose of tendering Equity Shares in the Open Offer.

7. The Acquirers have appointed Pravin Ratilal Share and Stock Brokers Limited ("Buying Broker") as their broker for the Open Offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below:

Name: Pravin Ratilal Share and Stock Brokers Limited
Address: Sakar-1, 5th Floor, Opp Gandhinagar Railway Station, Navrangpura, Ahmedabad - 380009
SEBI Reg. No.: IN2000206732
Tel No.: 079-26553758
Email: cs@prssb.com
Website: http://www.prssb.com/
Contact Person: Neha Jain

8. Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stockbrokers ("Selling Broker") within the normal trading hours of the secondary market, during the Tendering Period.

9. A separate acquisition window will be provided by the BSE to facilitate placing of sell orders. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.

10. The Selling Broker would be required to place an order/bid on behalf of the Public Shareholders who wish to tender their Equity Shares in the Open Offer using the acquisition window of the BSE. Before placing the bid, the Public Shareholder/Selling Broker concerned would be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depositories to the Clearing Corporation in accordance with SEBI circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021.

11. The cumulative quantity tendered shall be displayed on the BSE website (www.bseindia.com) throughout the trading session at specific intervals during the Tendering Period.

12. As per the provisions of Regulation 40(1) of the SEBI LODR Regulations and SEBI's press release dated December 3, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an Open Offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well as eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.

13. The process of tendering Equity Shares by the Equity Shareholders holding in demat and physical Equity Shares will be separately enumerated in the Letter of Offer.

IX. THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER THAT WOULD BE MAILED TO THE EQUITY SHAREHOLDERS OF THE TARGET COMPANY AS ON THE IDENTIFIED DATE.

X. OTHER INFORMATION:

1. The Acquirers accept full responsibility for the information contained in the PA and this DPS (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company and/or the Sellers) and undertake that they are aware of and will comply with their obligations as laid down in the SEBI (SAST) Regulations in respect of this Open Offer.

2. The information pertaining to the Target Company contained in the PA or DPS or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or publicly available sources or as provided by the Target Company. The Acquirers and Manager to the Offer have not independently verified such information and do not accept any responsibility with respect to any information provided in the PA or this DPS pertaining to the Target Company.

3. Pursuant to Regulation 12 of SEBI (SAST) Regulations, the Acquirers have appointed Vivro Financial Services Private Limited (SEBI Reg. No. MB/INM000010122), as the Manager to the Open Offer as per the details below:

Vivro Financial Services Private Limited
Address: Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India.
CIN: U67120GJ1996PTC029182;
Tel No.: 079-4040 4242.
Email: investors@vivro.net;
Website: www.vivro.net
SEBI Reg. No.: MB/INM000010122
Contact Person: Shivam Patel

4. The Acquirers have appointed Purva Share Registry (I) Private Limited as the Registrar to the Offer, as per details below:

PURVA SHARE REGISTRY (I) PRIVATE LIMITED
Address: Unit No. 9, Ground Floor, Shri Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400011, Maharashtra, India.
CIN: U67120MH1993PTC074079
Tel No.: +91 022-31998810 / 49614132
Email: support@purvashare.com
Website: www.purvashare.com
SEBI Reg. No.: INR000001112
Contact Person: Ms. Deepali Ganekar

5. This DPS and the PA shall also be available on SEBI's website at www.sebi.gov.in and on the website of Manager to the Offer at www.vivro.net

Issued by Manager to the Offer on behalf of the Acquirers
 Sd/- Sd/- Sd/-
 Surbhit Mukesh Shah Amit Mukesh Shah Dhruvalkumar Patel
 Acquirer-1 Acquirer-2 Acquirer-3

Date: March 23, 2026.
Place: Vadodara

This advertisement is for information purposes only and not for publication, distribution or release directly, outside India. This advertisement does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated March 11, 2026 ("Letter of Offer" or "LOF") filed with BSE Limited ("BSE").

MARUTI MARUTI INTERIOR PRODUCTS LIMITED
 INTERIOR PRODUCTS LIMITED

Our Company was originally incorporated as "Ravi Bearings Private Limited" as a private limited Company under the provision of the Companies Act, 1956 vide certificate of incorporation dated February 14, 1997, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Subsequently, the name of the Company was changed to "Maruti Interior Products Private Limited" vide fresh certificate of incorporation issued by Registrar of Companies, Ahmedabad, Gujarat on May 12, 2000. The name of the company was subsequently changed to "Maruti Interior Products Limited" pursuant to a special resolution passed by the shareholders of the company at the Extra Ordinary General Meeting held on October 20, 2021 vide fresh certificate of incorporation issued by Registrar of Companies, Ahmedabad, Gujarat on November 9, 2021. The equity shares of our company were listed on BSE on February 16, 2022. For details see 'General Information' on page 39 of the Letter of Offer.

Corporate Identity Number: L36998GJ1997PLC031719
Registered & Corporate Office: Plot No. 13, Survey No. 236, Krishna Industrial Estate, Taluka Kotda Sangani, Veraval, Gujarat - 360024;
Contact Person: Mr. Kaushik Rajubhai Kalsariya, Company Secretary and Compliance Officer
Telephone: +91 99789 39952 | **Email:** compliance@everyday-india.com | **Website:** www.spitzebyeveryday.com | www.everyday-india.com

PROMOTERS OF OUR COMPANY: MR. PARESH P. LUNAGARIA AND MR. PURSHOTAM R. LUNAGARIA
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF MARUTI INTERIOR PRODUCTS LIMITED ("OUR COMPANY" / "ISSUER") ONLY

ISSUE OF UPTO 4,53,00,000* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("RIGHTS EQUITY SHARES") OF MARUTI INTERIOR PRODUCTS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10/- EACH INCLUDING A SHARE PREMIUM OF NIL PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AMOUNT AGGREGATING UPTO ₹4,53,00,000 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF THREE (3) RIGHTS EQUITY SHARES FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, MARCH 12, 2026, ("ISSUE"). THE ISSUE PRICE IS ONE (1) TIMES OF THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE OF THE LETTER OF OFFER (the "LOF").

*Assuming full subscription with respect to Rights Equity Shares. Subject to finalization of basis of Allotment.

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY
CORRIGENDUM-CUM-ADDENDUM TO LETTER OF OFFER DATED MARCH 11, 2026

This notice should be read in conjunction with the Letter of Offer dated March 11, 2026 filed by the Company with BSE Limited in relation to the Rights Issue of Equity Shares of Maruti Interior Products Limited ("Company"). The Eligible Equity Shareholders are requested to take note of the following:

RIGHTS ISSUE PROGRAMME		
Particulars	Earlier Date	Revised Date
Rights Issue Opening Date	Wednesday, March 18, 2026	Wednesday, March 18, 2026
Rights Issue Closing Date	Tuesday, March 24, 2026	Monday, April 06, 2026

This is to inform that the Rights Issue Committee of the Company at its meeting held on March 23, 2026 has approved the extension of the closing date of the Rights Issue. The Rights Issue which opened on Wednesday, March 18, 2026 and was scheduled to close on Tuesday, March 24, 2026, has now been extended up to Monday, April 06, 2026 to facilitate better participation from the Eligible Equity Shareholders and to provide additional time to subscribe to the Rights Issue. Accordingly, the last date for submission of the Application Form (CAF) along with the application money is Monday, April 06, 2026.

RIGHTS ENTITLEMENT (RE) TRADING PERIOD
 The Company hereby clarifies that the trading in Rights Entitlements (REs) on the Stock Exchanges has already been completed and suspended as per the earlier schedule. Accordingly, there shall be no extension in the trading period for Rights Entitlements pursuant to the extension of the Issue Closing Date.

REVISED ISSUE SCHEDULE

Particulars	Date
Issue Opening Date	Wednesday, March 18, 2026
Issue Closing Date	Monday, April 06, 2026
Finalisation of Basis of Allotment (on or about)	Tuesday, April 07, 2026
Date of Allotment (on or about)	Tuesday, April 07, 2026
Date of Credit (on or about)	Wednesday, April 08, 2026
Date of Listing (on or about)	Wednesday, April 08, 2026

Save and except as mentioned above, all other terms and conditions of the Rights Issue as mentioned in the Letter of Offer remain unchanged. This Corrigendum-cum-Addendum shall be available on the website of the Stock Exchange and the Company. Eligible Equity Shareholders of the Company who are entitled to apply for the Rights Issue are requested to take note of the revised Issue Closing Date as Monday, April 06, 2026. Investors may please note that the Letter of Offer and Application Form should be read in conjunction with this Addendum.

BANKER TO THE ISSUE AND REFUND BANK: Kotak Mahindra Bank Limited
MONITORING AGENCY: Brickwork Ratings India Private Limited
FOR THE RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER.

COMPANY DETAILS
MARUTI INTERIOR PRODUCTS LIMITED
 CIN: L36998GJ1997PLC031719
Registered Office: Plot No. 13, Survey No. 236, Krishna Industrial Estate, Veraval, Taluka Kotda Sangani, Veraval, Gujarat - 360024.
Contact No.: +91 99789 39952
Contact Person: Mr. Kaushik Rajubhai Kalsariya, Company Secretary and Compliance Officer
Email: compliance@everyday-india.com;
Website: www.spitzebyeveryday.com/ www.everyday-india.com

REGISTRAR TO THE ISSUE
BIGSHARE SERVICES PRIVATE LIMITED
 CIN: U99999MH1994PTC076534
Address: Pinnacle Business Park, Office no S6-2, 6th floor, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai, Maharashtra, India, 400093
Tel No.: +91 22 62638200;
Email: rightsissue@bigshareonline.com;
Website: www.bigshareonline.com
Contact Person: Mr. Suraj Gupta;
Investor Grievance Email: investor@bigshareonline.com
SEBI Registration Number: INR000001385

Date: March 24, 2026
Place: Veraval (Shapur)
Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the SEBI, BSE Limited ("BSE"). The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Company at www.spitzebyeveryday.com and Registrar to the Issue at www.bigshareonline.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. Potential investors should not rely on the Letter of Offer for any investment decision.
 This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

This advertisement is for information purposes only and not for publication, distribution or release directly, outside India. This advertisement does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated March 05, 2026 ("Letter of Offer" or "LOF") filed with BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").

PRABHA ENERGY LIMITED
Corporate Identification Number: L40102GJ2009PLC057716
Registered Office: 12A, Abhishek Corporate Park, Opp Swagat BRTS Bus Stop, Ambli-Bopal Road, Bopal, Ahmedabad - 380058, Gujarat, India. **Contact No.:** +91 9909009898 | **Contact Person:** Mrs. Nikita Agarwalla, Company Secretary and Compliance Officer
Email: cs@prabhaenergy.com | **Website:** www.prabhaenergy.com

Our Company was incorporated as "Prabha Energy Private Limited" on August 05, 2009, under the Companies Act, 1956, in the state of Gujarat vide Certificate of Incorporation issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli ("RoC"). Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an Extra-ordinary General Meeting held on May 23, 2024, and the name of our Company was changed to "Prabha Energy Limited". A fresh certificate of incorporation consequent upon conversion from a Private Limited Company to Public Limited Company dated July 23, 2024, was issued by the Registrar of Companies, Central Processing Centre. The equity shares of our company were listed on BSE Limited or NSE and National Stock Exchange of India Limited or NSE on March 19, 2025. For details see 'General Information' on page 68 of this Letter of Offer.

PROMOTERS OF OUR COMPANY: MR. PARAS SHANTILAL SAVLA AND MR. RUPESH KANTILAL SAVLA
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF PRABHA ENERGY LIMITED ("OUR COMPANY" / "ISSUER") ONLY

ISSUE OF UPTO 96,67,258 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1/- EACH ("RIGHTS EQUITY SHARES") OF PRABHA ENERGY LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹144/- EACH INCLUDING A SHARE PREMIUM OF ₹143/- PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AMOUNT AGGREGATING UPTO ₹ 13920.85 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY PUBLIC SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 05 RIGHTS EQUITY SHARES FOR EVERY 14 FULLY PAID-UP EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, MARCH 11, 2026, ("ISSUE"). THE ISSUE PRICE IS 144 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 109 OF THIS LETTER OF OFFER (the "LOF").

*Assuming full subscription in the Issue, Allotment and receipt of all Call Monies with respect to the Rights Equity Shares. Subject to finalization of Basis of Allotment.

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY
CORRIGENDUM-CUM-ADDENDUM TO LETTER OF OFFER DATED MARCH 05, 2026

This notice should be read in conjunction with the Letter of Offer March 05, 2026 filed by the Company with BSE Limited and National Stock Exchange of India Limited in relation to the Rights Issue of Equity Shares of Prabha Energy Limited ("Company"). The Eligible Equity Shareholders are requested to take note of the following:

RIGHTS ISSUE PROGRAMME		
PARTICULARS	EARLIER DATE	REVISED DATE
Rights Issue Opening Date	March 20, 2026	March 20, 2026
On-market trading in Rights Entitlements (REs)	March 23, 2026	March 30, 2026
Rights Issue Closing Date	March 27, 2026	April 06, 2026

This is to inform that the Rights Issue Committee of the Company at its meeting held on March 23, 2026 has approved the extension of the closing date of the Rights Issue. The Rights Issue which opened on Friday, March 20, 2026 and was scheduled to close on Friday, March 27, 2026, has now been extended up to Monday, April 06, 2026 to facilitate better participation from the Eligible Equity Shareholders and to provide additional time to subscribe to the Rights Issue. Accordingly, the last date for submission of the Application Form (CAF) along with the application money is Monday, April 06, 2026.

RIGHTS ENTITLEMENT (RE) TRADING PERIOD
 The last date for the renunciation of Rights Entitlements undertaken by the Investor by trading them over the secondary market platform of the Stock Exchange(s) through a registered stock broker in accordance with the SEBI Rights Issue Circulars and the circulars issued by the Stock Exchange(s) has now been extended by the company from Monday, March 23, 2026 to Monday, March 30, 2026 vide the Right Issue Committee Resolution dated Monday, March 23, 2026.

REVISED ISSUE SCHEDULE

Particulars	Date
Issue Opening Date	Friday, March 20, 2026
Last Date For On-Market Renunciation Of Rights Entitlements	Monday, March 30, 2026
Issue Closing Date	Monday, April 06, 2026
Finalisation of Basis of Allotment (on or about)	Wednesday, April 08, 2026
Date of Allotment (on or about)	Wednesday, April 08, 2026
Date of Credit (on or about)	Friday, April 10, 2026
Date of Listing (on or about)	Friday, April 10, 2026

Note: Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. Save and except as mentioned above, all other terms and conditions of the Rights Issue as mentioned in the Letter of Offer remain unchanged. This Corrigendum-cum-Addendum shall be available on the websites of the Stock Exchanges and the Company. Eligible Equity Shareholders of the Company who are entitled to apply for the Rights Issue are requested to take note of the revised Issue Closing Date as Monday, April 06, 2026. Investors may please note that the Letter of Offer and Application Form should be read in conjunction with this Addendum.

BANKER TO THE ISSUE AND REFUND BANK: ICICI Limited
MONITORING AGENCY: CARE Ratings Limited
FOR THE RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER.

REGISTRAR TO THE ISSUE
MUFG Intime India Private Limited
 (Formerly known as Link Intime India Pvt. Ltd.)
Head Office Address: C-101, Embassy 247, 1st Floor, L B S Marg Vikhroli (West), Mumbai 400 083, Maharashtra, India, Ph: +91 8108114949
E-mail: prabhaenergy.rights2025@in.mpmf.com; **Website:** www.in.mpmf.com
Investor Grievance E-mail: prabhaenergy.rights2025@in.mpmf.com
Contact Person: Shanti Gopalakrishnan; **SEBI Registration Number:** INR000004058

Date: March 24, 2026
Place: Ahmedabad
Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the SEBI, NSE, and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Company at www.prabhaenergy.com and Registrar to the Issue at www.in.mpmf.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 29 of the Letter of Offer. Potential investors should not rely on the Letter of Offer for any investment decision.
 This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

