



FREQUENTLY ASKED QUESTIONS

FIRST CALL ON RIGHTS ISSUE OF EQUITY SHARES BY PRABHA ENERGY LIMITED

1. What are the details of the First Call Money?

Record Date	Friday, May 08, 2026
Purpose of Record date	To determine the eligible share-holders of partly paid-up equity shares to whom the first call notice for the payment of ₹ 47.52 per Rights Equity Share (comprising ₹0.33 towards face value and ₹47.19 towards premium) i.e., 33% of the Issue Price of ₹144.00 would be sent.
Face Value per Equity Share	₹ 1.00 each
First Call Money to be paid	₹ 47.52 per Rights Equity Share (comprising ₹ 0.33 towards face value and ₹ 47.19 towards premium) i.e., 33% of the Issue Price of ₹144.00.
Issue Size	₹13920.85lakhs (96,67,258 partly paid up equity shares of face value of ₹ 1 each)

2. What is the First Call Money schedule?

First Call payment period	From	Tuesday, May 26, 2026	Both days inclusive
	To	Tuesday, June 09, 2026	
Period available to pay	15 days (Both days inclusive)		

3. Which shareholders are required to pay the First Call Money?

The Eligible Shareholders as on Record Date are only required to pay the First Call Money i.e. the First Call Money is required to be paid by all the Eligible Shareholders who hold the partly paid-up equity shares of face value of ₹ 0.34 each as on the Record Date i.e. Friday, May 08, 2026.

4. What would be the status of the existing partly paid-up equity shares?

There will be no trading on ₹ 0.34 partly paid-up equity shares of the Company bearing ISIN: IN90I0M01014 on the Stock Exchanges w.e.f. **Friday, May 08, 2026**, on account of the First Call.

5. What are the modes of making payment on First Call?

The First Call Money can be paid through following modes:

- Online ASBA:** By visiting the website of the Self Certified Syndicate Bank (**'SCSB'**) offering the online ASBA facility, to block the First Call Money payable in their ASBA Account.
- Physical ASBA:** By submitting the physical ASBA Application Form (enclosed as Annexure 2 to the First Call Notice) to the Designated Branch of the SCSBs, to block the First Call Money payable in the ASBA Account. Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34> to refer to the list of existing SCSBs (for points (a) and (b) above).
- 3-in-1 account:** Eligible Shareholders may make the payment of First Call through the facility of linked online trading-demat-bank account (3-in-1 type accounts), provided by some of the brokers. Please check with your respective brokers for availability of the 3-in-1 type account facility and the exact process to be followed.



- d) **Cheque / demand draft: Through cheque or demand draft drawn in favour of:**
- i PRABHA ENERGY LIMITED-CALL MONEY RESIDENT ACCOUNT
 - ii PRABHA ENERGY LIMITED-CALL MONEY NON-RESIDENT ACCOUNT

The payment slip (enclosed as Annexure 3 to the First call Notice) along with the amount payable by cheque or demand draft must be presented at ICICI Bank Limited at the following locations on or before Tuesday, June 09, 2026:

For Resident Shareholders	<p>Agra: ICICI Bank Ltd, No 6,8- 13,Ground Floor , Shanta Tower, Sanjay Place, Agra; Ahmedabad: Jmc House, Opp. Parimal Gardens, Off C.G.Road Ambawadi, Ahmedabad; Amritsar: 361, M.C International The Mall Amritsar, Punjab; Bangalore: 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore; Belgaum: 14, Khanapur Road, Rpd Cross,Tilakwadi, Belgaum; Bharuch: Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti,Bharuch; Bhavnagar: Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat; Bhopal: Alankar Palace, Plot No.Ii, Zone Ii, M P Nagar, Bhopal, Mp; Bhubaneswar: Bhanjaprava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneshwar; Chandigarh: S.C.O., 9,10 11, Sector 9 D, Madhya Marg, Chandigarh; Chennai: 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai; Ernakulam: Emgee Square, M.G.Road, Ernakulam, Kochi; Coimbatore: Cheran Plaza, No.1090 Trichy Road; Dehradun: Ncr Plaza,24, New Cantt Road, Hathibarkala, Dehradun,Uttarakhand; Faridabad: Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana; Ghaziabad: R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh; Guntur: 5822, Pmg Complex, Lakshmipuram Main Road, Guntur Andra Pradesh; Gurgaon: Sco 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana; Kolkata: Samriddhi Bhawan, Kolkata, West Bengal-700001; Guwahati: Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati; Hubli: Eureka Junction, Travellers Bungalow Road, Hubli; Hyderabad: 6-2-1012, Tgv Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad; Hissar: Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana; Indore: 4,Chhoti Khajrani, Malav Parisar, Indore; Jaipur: C99, shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur; Jamshedpur: Natraj Mansion, Main Road, Bistupur, Jamshedpur Jharkhand; Jodhpur: Plot No. 10,11, Refugee Colony Sindhi Colony, Near Jaljog Circle, Jodhpur; Kanpur: 16/106, J.S.Towers, The Mall, Kanpur, Uttar Pradesh; Kolhapur: Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur; Kolkata: 22, Sir R.N. Mukherjee Road, Kolkata; Lucknow: Shalimar Tower, 31/54 M.G.Marg, Hazratganj, Lucknow;</p>
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	Ludhiana: Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab; Madurai: No.21,22,23,North Chitrai Street, Madurai; Mumbai: Capital Markets Division, 163, 5th Floor, H. T Parekh Marg, Backbay Reclamation, Churchgate, Mumbai; Mysore: 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore; Nagpur: Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar; Nashik: Unit NoG19, Utility Center, Opp To Rajiv Gandhi Bhavan, Sharanpur Road, Nasik; New Delhi: 9A, Phelps Building, Connaught Place, New Delhi; Noida: K1, Senior Mall, Sec18, Noida, Uttar Pradesh; Panaji: 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa; Puducherry: 49 Mission Street, Puducherry; Pune: A Wing Shangrila Gardens Bund Garden Road Pune; Rajkot: Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot; Ranchi: Main Road, Near Rattanlal Petrol Pump, Ranchi, Jharkhand; Salem: Swarnambigai Plaza, S.F.No. 6/5, Block No. 7, Ward C, Omalur Main Road, Near Bus Stand, Salem, Tamilnadu; Surat: Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat; Trichy: New no - 58, West Boulevard Road, Sivapoorna complex, Trichy-620002; Vadodara: 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara; Vijayawada: #401127, 128 129, Murali Chambers, M.G.Road, Vijayawada; Visakhapatnam: 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam
For Non- Residential shareholders	Mumbai: Capital Markets Division, 163, 5th Floor, H. T Parekh Marg, Backbay Reclamation, Churchgate, Mumbai

Eligible Shareholders residing at locations where the ASBA facility or Bank's collection centres are not available, may send their First Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: **MUFG Intime India Private Limited (formerly Link Intime India Private Limited), C-101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India.**

6. Whether I am eligible for dividend.

Yes. Shareholders are eligible for dividend in proportion to the amount paid-up in the equity share capital of the Company.

7. What are the consequences if I do not pay the First Call Money and what will happen to my Rights Equity Shares?

Consequences on non-payment of First Call Money and status of my Rights Equity Shares:

- a) Interest @ 10.00 % (Ten per cent only) p.a. will be payable for delay in payment of First Call beyond Tuesday, June 09, 2026 till the actual date of payment;



- b) The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls and interest; due thereon in relation to the partly paid-up equity shares of the Company; and
- c) The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the First call, in accordance with the Articles of Association of the Company and the Letter of Offer.

8. When would the new partly paid-up shares be traded?

The trading of partly paid-up equity shares having face value of ₹ 0.67/- each as the paid-up value under the new ISIN is expected to commence within a period of 2 to 3 weeks from the last date i.e. Tuesday, June 09, 2026 for making the payment of First Call.

9. What if there is any Excess / duplicate amount paid / short payment made?

Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the First Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of First Call Money), will be refunded as per following methods:

- a) ASBA Mode – Unblocking of funds in ASBA Account
- b) Cheque/ Demand Draft – Credit to the same bank account from where payment has been made

10. Whether any cash payment or part payment is permitted?

- a) Cash payment shall not be accepted.
- b) No part payment would be accepted, and part payment would be treated as non-payment which shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the Rights Equity Shares pursuant to the First Call, which is lesser than the aggregate amount payable by such holder with respect to the Rights Equity Shares held by such holder as on the First Call Record Date, our Board or the Rights Issue Committee, may consider conversion of such lower number of Rights Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.

11. I am holding partly paid up shares in a demat account, can I apply through ASBA by using different demat account number?

The Eligible Shareholders shall ensure that the partly paid up shares are held in the demat account which is mentioned on the ASBA bid. If the Registrar finds during validations that the partly paid shares is held under a different demat account then such request for conversion to fully paid will not be accepted and the payment made will be returned. If the shareholder misses the opportunity to convert the shares into fully paid on account of this reason, neither the Registrar nor the company can be held responsible for the same.

12. What is the payment limit on net-banking?

The payment limit on net-banking is as determined by your individual bank. Please check the limits before making payment. In case the limit is lower than the amount due on the First call, you may make more than one payment to ensure that you pay the First Call money in full.



13. What happens if I enter incorrect demat account details while making payment?

If the demat account mentioned in the ASBA bid does not match the account holding the partly paid-up shares, the request for conversion will be rejected and payment will be refunded. Shareholders must ensure accuracy to avoid forfeiture.

14. Where can I access my First Call Notice?

The First Call Notice may be accessed on the website of the Registrar at www.in.mpms.mufg.com; Please enter your DP ID and Client ID details in the space provided to view and download your individual First Call Notice.

The First Call Notice is also available on the website of the Company at www.prabhaenergy.com and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com
