

May 05, 2026

To,  
**Corporate Relations Department**  
**BSE Limited**  
2<sup>nd</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai - 400 001

To,  
**Corporate Relations Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C-1, Block-G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**SCRIP CODE: 544379**

**SYMBOL: PRABHA**

**Subject: Intimation - Issue of advertisement in newspapers regarding the record date for the first call on partly paid-up equity shares ("First Call") of Prabha Energy Limited (the "Company")**

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Dear Sir/Ma'am,

In relation to the Rights Issue and further to our letter dated May 04, 2026, we enclose copies of advertisement issued and published by the Company today, i.e. May 05, 2026, regarding the record date for the First Call on partly paid-up equity shares of the Company pursuant to the Rights Issue, as mentioned below:

- (i) All editions of Financial Express (English national daily newspaper with wide circulation);
- (ii) All editions of Jansatta (Hindi national daily newspaper with wide circulation); and
- (iii) The Ahmedabad editions of Financial Express (Gujarati language daily newspaper with wide circulation, Gujarati being the regional language of Ahmedabad, where our Registered Office is situated).

The said intimation will also be made available on the website of the company i.e. [www.prabhaenergy.com](http://www.prabhaenergy.com).

Kindly take the same on your record.

Thanking you,

**For, Prabha Energy Limited**

**Nikita Agarwalla**  
**Company Secretary & Compliance Officer**  
**Membership No.: A69933**

**Encl.: a/a**

**Rajasthan State Mines & Minerals Limited**  
 4, Wazir Bagh, Jaipur - 302001, Phone: 0141-2622277/2622282  
 Fax: 0141-2622277/2622282, Email: cs@rsmml.com, www.rsmml.com

**e-TENDER DOCUMENT FOR** Date: 30/04/2026

NIT No. & Date	Description of Work
E-Tender, RSMML/COV/GGM/Contt-02/2026-27 dated 29.04.2026	Supply of ROM Gypsum from Got Manglod Gypsum Mines for Consumers/Traders Contract value Rs. 717.00 lakh, EMD Rs. 14.34 lac, Tender Fee Rs. 4720/-

Other terms & conditions have been given in detailed tender for which please visit us at our website [www.rsmml.com](http://www.rsmml.com) or [www.sppp.rajasthan.gov.in](http://www.sppp.rajasthan.gov.in) or [eproc.rajasthan.gov.in](http://eproc.rajasthan.gov.in) or contact SM (Contract) on above address.  
 Raj.Samwal/C26/1968 DGM (P&A)

**RajCOMP Info Services Limited (RISL)**  
 C-Block, 1<sup>st</sup> Floor, Vojana Bhawan, Tikal Marg, C-Scheme, Jaipur

RISL invites e-bids from the eligible bidders for the following:

NIB No./Date/Unique bid no.	Particulars	Estimated Cost	Start of sale / Last date
F4.15(24)/RISL/Tech/2026-02927-9573420/498 Dated 01.05.2026	RFP for Hiring of Technical Experts Services for SAS Analytics Stack.	Rs. 2.25 Cr/ Rs. 4.50 Lacs	01.05.2026/ 25.05.2026

Details can be seen on the websites <http://risl.rajasthan.gov.in>, <http://sppp.rajasthan.gov.in>, <http://doitc.rajasthan.gov.in>. Bids are to be submitted through <http://eproc.rajasthan.gov.in>  
 Raj.Samwal/C26/2014 ACP (Dy. Dir.)

**CREMICA AGRO FOODS LIMITED**  
 Regd. Office: 455, Sohan Palace, 2nd Floor, The Mall, Ludhiana, Punjab - 141001, Ph: 01826-225418, CIM : L15146PB1989PLC009676  
 Website: [www.cremicaagro.com](http://www.cremicaagro.com), Email: [contact@cremicaagro.com](mailto:contact@cremicaagro.com)

**DECLARATION OF THE RESULTS OF POSTAL BALLOT**

Pursuant to Section 108 and Section 116 of the Companies Act, 2013 ("The Act") read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014, approval of Members of the Company was sought through Postal Ballot Notice for Re-Appointment of Mr. Nem Chand Jain (DIN: 02894923) as Independent Director for Second Term of five consecutive years and Continuation after Attaining Age of 75 Years w.e.f. February 08, 2026.

Based on the Scrutinizer Report dated May 04, 2026, the result for Postal Ballot for the Appointment of the Independent Director, as declared, is as under:-

Particulars	Number
Votes in Favour of Resolution	100.00%
Votes against Resolution	0.00%

Accordingly, the Resolution 1 as set out in the Postal Ballot Notice dated February 06, 2026 was passed by Members with the requisite majority of votes casted in favour of Resolution.

**For CREMICA AGRO FOODS LIMITED**  
 Sd/-  
 (Priya)  
 Date: 04.05.2026  
 Place: Phillaur  
 Company Secretary & Compliance Officer  
 M.No. A67573

**PRABHA ENERGY LIMITED**  
 Corporate Identity Number: L40102G2009PLC057116  
 Registered & Corporate Office: 12A, Abhinav Corporate Park, Opp Swagat BRTS Bus Stop, Ambli-Bopal Road, Bopal, Ahmedabad - 380058, Gujarat, India. Phone: +91 9990909898;  
 Contact Person: Mrs. Nikita Agarwala  
 Company Secretary & Compliance Officer  
 Email: [cs@prabhaenergy.com](mailto:cs@prabhaenergy.com); Website: [www.prabhaenergy.com](http://www.prabhaenergy.com)

**NOTICE FOR THE RECORD DATE FOR FIRST CALL ON PARTLY PAID-UP EQUITY SHARES OF THE COMPANY**

The Board of Directors of the Company has approved the issue of Equity shares on Rights basis in its Meeting dated December 26, 2025. In terms of the Letter of Offer dated March 05, 2026, the Rights Issue Committee of the Board of Directors of the Company at its meeting held on Monday, May 04, 2026, has approved and fixed Friday, May 08, 2026, as the record date for the purpose of determining eligible shareholders of partly paid-up equity shares to whom the first call notice for the payment of ₹ 47.52 per Rights Equity Share (comprising ₹ 0.33 towards face value and ₹ 47.19 towards premium) i.e., 33% of the Issue Price of ₹ 144.00 would be sent. The intimation of the said record date has also been disseminated to BSE Limited and National Stock Exchange of India Limited, i.e., the Stock Exchanges where the equity shares of the Company are listed. Further, details in relation to the call, will be included in the Call notice which will be dispatched to the Eligible Shareholders in due course. This notice is hereby given in terms of applicable provisions of Companies Act 2013 as amended and Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

For Prabha Energy Limited  
 On behalf of Board of Directors  
 Sd/-  
 Nikita Agarwala  
 Company Secretary & Compliance Officer

Date : May 05, 2026  
 Place : Ahmedabad

**Federal Bank**  
 Regd. Office: Federal Towers PB No 103, Aluva, Ernakulam, Kerala, India - 683101  
 Phone: 1800-2251199, E-MAIL: [secretariat@federalbank.in](mailto:secretariat@federalbank.in), Website: [www.federalbank.in](http://www.federalbank.in), CIN: L45191KL1931PLC000768

**Notice to Shareholders Special Window for Transfer and Dematerialisation of Physical Securities**

Pursuant to SEBI Circular No. HO/38/13/11/2026-MIRSD-POD/1/3750/2026 dated January 30, 2026, all shareholders are hereby informed that a Special Window is open for a period of one year, from February 05, 2026 to February 04, 2027 to facilitate transfer and dematerialisation of physical securities which were sold/purchased prior to April 01, 2019. The said special window shall also be available for such transfer requests which were submitted earlier and were rejected/ returned/not attended to due to deficiency in the documents/process/ or otherwise. Further, the securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred/lien-marked/pledged during the said lock-in period.

Investors are encouraged to take advantage of this opportunity by furnishing the necessary documents through our Registrar and Share Transfer Agent M/s Integrated Registry Management Services Private Limited whose details are given below.

Postal Address: Integrated Registry Management Services Private Limited, 2<sup>nd</sup> Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai - 600 017  
 Contact No: 044-28140801 to 28140803 | Fax: 044-28142479  
 Email: [Einward@integratedindia.in](mailto:Einward@integratedindia.in)

Place: Aluva  
 Date : 05.05.2026

**For the Federal Bank Limited**  
 Sd/-  
 Sornir P Rajdev  
 Company Secretary

**RATNAVEER PRECISION ENGINEERING LIMITED**  
 REGD. OFFICE: Plot no. E-77, G.I.D.C. Savi (Manjari), Vadodra-391775  
 PHONE: +91 8487878075, CIN: L2710BG2002PLC040488,  
 Website: [www.ratnaveer.com](http://www.ratnaveer.com), Email ID: [cs@ratnaveer.com](mailto:cs@ratnaveer.com)

**NOTICE OF EXTRAORDINARY GENERAL MEETING AND E-VOTING INFORMATION**

Notice is hereby given to the Members of Ratnaveer Precision Engineering Limited ("the Company") that an Extraordinary General Meeting ("EGM") is scheduled to be held on Saturday, 30th May, 2026 at 12:00 p.m. (IST) through Video Conferencing ("VC")/Other Audio Video Visual Means ("OAVM"). In compliance with applicable provisions of The Companies Act, 2013 ("the Act") and other applicable provisions, if any, of the Act, read with rules made thereunder and Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations 2015, ("SEBI LODR"), Secretarial Standards issued by The Institute of Company Secretaries of India on General Meetings (SS-2), including any statutory modification(s) or re-enactment(s) thereof for the time being in force the General Circular No. 14/2020 dated April 08, 2020, 1/2020 dated April 13, 2020, 20/2020 dated May, 5 2020 and 02/2021 dated 13th January, 2021, 21/2021 dated December 14, 2021, 10/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, 09/2024 dated September 19, 2024 and 03/2025 dated September 22, 2025 and other applicable circulars, if any, issued by the Ministry of Corporate Affairs (MCA) and regulations issued by Securities and Exchange Board of India ("SEI Regulations") and subject to other applicable laws and regulations, to transact the businesses as set out in the notice of Extraordinary General Meeting. In compliance with the circulars issued by the Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI), the electronic copies of Notice of the Extraordinary General Meeting will be sent to shareholders whose email address are registered with the depository participant or with the Company or M/s. MUFG Intime India Pvt. Ltd previously known as Link Intime India Pvt. Ltd ("MUFG"), Registrar and share transfer agent of the Company. Members holding shares in dematerialised mode, are requested to register their email address and mobile numbers with their relevant depositories through their depository participants. Members holding shares in physical mode are requested to furnish their email address and mobile numbers by writing to the Company with details of folio and attaching a self-attested copy of PAN card at [cs@ratnaveer.com](mailto:cs@ratnaveer.com) or to the MUFG at [enquiries@mfps.mfg.com](mailto:enquiries@mfps.mfg.com)

The Notice of EGM will also be made available on Company's website at [www.ratnaveer.com](http://www.ratnaveer.com) website(s) of Stock Exchanges i.e. BSE Limited and National Stock Exchanges of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and on the website of MUFG at URL: <https://intavote.linkintime.co.in>

Members will have an opportunity to cast their vote remotely on the business as set forth in the notice of the EGM through electronic voting system. Additionally, the Company is providing the facility of voting through voting system during the EGM. Detailed procedure for remote e-voting / e-voting shall be provided in the Notice of the EGM.

By Order of the Board of Directors  
 For RATNAVEER PRECISION ENGINEERING LIMITED  
 Sd/-  
 Vijay Sanghani  
 Managing Director  
 DIN No- 00495922

Date: 05.05.2026  
 Place: Vadodra

**MITSU CHEM PLAST LIMITED**  
 Registered Office: 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (W), Mumbai - 400 080.  
 CIN: L25111MH1988PLC048925 | Email: [investor@mitsuchem.com](mailto:investor@mitsuchem.com) | Phone No: 022-2592 0055

**EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED MARCH 31, 2026**

Sr. No.	PARTICULARS	3 months ended		12 months ended	
		31.03.2026	31.03.2025	31.03.2026	31.03.2025
1	Total Income	8,679.47	9,050.68	35,084.56	33,267.97
2	Profit/(Loss) from ordinary activities before Exceptional items and tax	1,061.50	475.59	2,127.44	1,000.75
3	Profit/(Loss) before tax	1,061.50	475.59	2,127.44	1,000.75
4	Total Other comprehensive income, net of tax	10.34	(18.74)	7.79	(18.74)
5	Total comprehensive income	782.08	335.44	1,569.65	706.35
6	Paid up equity share capital (Face Value of ₹10 Each)	1,357.80	1,357.80	1,357.80	1,357.80
7	Other Equity excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	9,882.89	8,340.39
8	Basic Earning Per Share (EPS)	5.68	2.61	11.50	5.39
9	Diluted Earning Per Share (EPS)	5.68	2.61	11.50	5.39

Extract to Notes :- The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available on the website of BSE Ltd. and at the Company's website at [www.mitsuchem.com](http://www.mitsuchem.com).

By order of the Board of Directors  
 For MITSU CHEM PLAST LIMITED  
 Sd/-  
 Jagdish Dedhia  
 Chairman and Whole - Time Director

Place : Mumbai  
 Date : May 02, 2026

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH, AT AHMEDABAD CA(CAA)/19 (AHM) 2026**

In the matter of the Companies Act, 2013;  
 And  
 In the matter of Sections 230 read with Section 232 and other applicable provisions of the Companies Act, 2013;  
 And  
 In the matter of Scheme of Amalgamation of Nishant Construction Private Limited into Ratnaakar Infracore Private Limited and their respective shareholders and creditors;  
 AND  
 In the matter of;

**Nishant Construction Private Limited**  
 (CIN: U45100GJ1981PTC004110),  
 A private limited company incorporated under the provisions of the Companies Act, 1956  
 Having its registered office at 801-802, Regency Plaza, Anandnagar Cross Road, Satellite, Ahmedabad - 380015 Gujarat, India

...Applicant Company 1  
 Transferor Company

**Ratnaakar Infracore Private Limited**  
 (CIN: U45205GJ2016PTC086500)  
 A Private limited company incorporated under the provisions of the Companies Act, 2013,  
 Having its registered office at 801-802, Regency Plaza, Anandnagar Cross Road, Satellite, Ahmedabad - 380015 Gujarat, India

...Applicant Company 2  
 Transferee Company

**SALE NOTICE UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016**

**JVL AGRO INDUSTRIES LIMITED (IN LIQUIDATION)**  
 CIN: L15140UP1989PLC011396. Registered Office: S 26/38-18, Hastmi Complex, Near JP Mehta Inter College, Club Road, Varnasi - 221 002, Uttar Pradesh, India  
 (A company under liquidation process pursuant to an order dated 19 August, 2020 passed by Hon'ble NCLT, Allahabad Bench)

JVL Agro Industries Ltd. ("J.V.L." or "Corporate Debtor") is currently undergoing liquidation process in accordance with the provisions of the Insolvency & Bankruptcy Code, 2016 ("IBC") pursuant to Order of the Hon'ble National Company Law Tribunal, Allahabad Bench, dated 19 August, 2020 and Mr. Supriyo Kumar Chaudhri has been appointed as its Liquidator.

Notice of sale is hereby given under IBC and Regulations made thereunder pursuant to consultation and advice of the stakeholders' consultation committee, as constituted under Regulation 31A of the IBC (Liquidation Process) Regulations, 2016, at its meeting held on 25 April, 2026 inviting the Expression of Interest ("EOI"), Bid Application Form and Annexures together with relevant documents from prospective bidders interested in participating in the E-Auction for purchase of the following stand-alone block(s) of assets of the Corporate Debtor on "as is where on basis", "as is where is basis", "as is what is basis", "whatever there is basis" and "no recourse basis", according to the terms and conditions set out in the E-Auction Process Information Document which is available at [www.jvlagro.com](http://www.jvlagro.com) and <https://baaniket.com/>. The E-Auction will be conducted through Baaniket auction platform as per the details stated hereunder.

**SALE OF STAND-ALONE BLOCK(S) OF ASSETS UNDER REGULATION 32(A) OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (LIQUIDATION PROCESS) REGULATIONS, 2016 BY E-AUCTION ON 8 JUNE, 2026 BETWEEN 11:00 AM AND 02:00 PM IST**

Block No.	Block(s) Title	Reserve Price (in INR)	EMO (in INR) [at 10% of Reserve Price]	Incremental bidding value during E-Auction (in INR)
A13	Freehold Land Parcels (about 25 bighas approx. in total) at Village Dalma, Kamaipur, Pub-Par Mouza, District-Kamrup, Assam	INR 6,02,00,000	INR 60,20,000	INR 5,00,000
A14	Kolkata Office (commercial space) of the Corporate Debtor at Diamond Prestige Building, Room No. 902-A, 41A, A.J.C Bose Road, Kolkata-700017	INR 6,89,88,679	INR 68,98,868	INR 5,00,000

Relevant Due Dates for E-Auction of the Blocks of Assets as updated on <https://www.jvlagro.com/> and <https://baaniket.com/>

Type of Event	Timeline
Submission of Expression of Interest (EOI) along with Application, Undertaking under Sec. 23A of IBC and relevant pre-bid qualification documents	On or before Saturday, 6 June, 2026
Site Inspection and Due Diligence of assets under auction by the Prospective Bidders	On or before Saturday, 6 June, 2026
Submission of Earnest Money Deposit (EMD)	On or before Saturday, 6 June, 2026
E-Auction Date & Time	Monday, 8 June 2026 (11:00 AM - 02:00 PM IST with unlimited extension of 5 minutes each)

The major terms and conditions of the E-Auction are as follows:-

- The sale will be subject to orders of the Hon'ble NCLT, Hon'ble NCLAT, Hon'ble High Courts, Hon'ble Supreme Court of India, and any other competent courts, as well as the provisions of the Insolvency and Bankruptcy Code, 2016 along with Regulations framed thereunder including guidelines issued by the IBC.
- For detailed terms & conditions and updates (if any) required for participation in the E-Auction, interested bidder(s) may refer to the E-Auction Process Information Document along with other relevant information and documents related to the block(s) of assets, available on <https://baaniket.com/> and <https://www.jvlagro.com/>. All terms and conditions of the E-Auction Process Information Document including all addendums, corrigenda and clarifications provided thereto shall be deemed to have been incorporated in the Sale Notice.
- It is clarified that this is not an offer document.
- E-Auction will be conducted on "As is where on basis", "As is what is basis", "whatever there is basis" and "no recourse basis". Such sale would be without any kind of warranties and indemnities from the Liquidator.
- Details of E-Auction Platform: <https://baaniket.com/eauction-ibbi/home>.
- The bidders desirous to submit bids are requested to visit the service provider website <https://baaniket.com/eauction-ibbi/home> and submit their EOIs, application, affidavit, undertaking, etc. in the prescribed format on the e-auction portal <https://baaniket.com/>.
- Prospective bidders shall submit an undertaking stating that they do not suffer from any ineligibility under Section 23A of the Code to the extent applicable.
- If a bidder is found ineligible at any stage, the earnest money deposited shall be forfeited.
- Prospective bidders shall deposit the Earnest Money Deposit (EMD) through the Baaniket auction platform.
- Prospective bidders are required to furnish EMD in terms of the E-Auction Process Information Document after completion of inspection and Due Diligence of the relevant Block(s) of Assets to their satisfaction. The Prospective bidders are required to submit a Confidentiality Undertaking with the Liquidator for the purpose of inspection and due diligence.
- The E-auction will be conducted on the scheduled date between 11:00 AM and 02:00 PM IST with unlimited extension of five minutes each.
- The liquidator reserves the right to modify the E-Auction process terms and shall have the absolute right to accept or reject any or all bids or abandon/adjourn/postpone/extend/cancel the E-Auction or withdraw any property or portion thereof from the E-Auction process without assigning any reason therefor and without any notice of liability.
- A Prospective bidder may reach out to Ph. No. +91 8291220220 or Email ID: [support@baaniket.com](mailto:support@baaniket.com), in case of any clarification or guidance required in relation to the auction process and submission of documents / EMD through the Baaniket auction platform.
- All applicable taxes and other levies will be borne by the successful bidder.

Sd/-  
 Supriyo Kumar Chaudhri  
 Liquidator, JVL Agro Industries Limited  
 BBIIPA-001/PP-PO/044/2017-18/19598  
 Date : 5 May, 2026  
 902A, Diamond Prestige Building 41A, A.J.C. Bose Road, Kolkata - 700017

**AAR SHYAM INDIA INVESTMENT COMPANY LIMITED**  
 Registered Office: Space No. 925, Kirti Shikhar Building, District Centre, Janakpuri B-1, New Delhi, India, 110058.  
 CIN: L47219DL1983PLC015266. Telephone No.: 011-45626909  
 Website: [www.aarshyam.in](http://www.aarshyam.in), Email-ID: [info@aarshyam.in](mailto:info@aarshyam.in)

**POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS")**

**OPEN OFFER FOR ACQUISITION OF UP TO 7,80,000 (SEVEN LAKH EIGHTY THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("OFFER SHARES") REPRESENTING 26% OF THE PAID UP EQUITY SHARE CAPITAL OF AAR SHYAM INDIA INVESTMENT COMPANY LIMITED (HEREINAFTER REFERRED TO AS "TARGET" OR "TARGET COMPANY") BY GURUOMEGA PRIVATE LIMITED ("ACQUIRER 1") AND MR. MAN MOHAN KATIAL ("ACQUIRER 2"); (ACQUIRER 1 ALONG WITH ACQUIRER 2 HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS") ("OFFER"/ "OPEN OFFER")**

This Post-Offer Advertisement ("Post-Offer Advertisement") is being issued by Tamaround Corporate Advisors Private Limited, ("Manager to the Offer"/ "Manager"), on behalf of the Acquirers, pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations. This Post-Offer Advertisement is to be read in continuation of and in conjunction with: (i) Public Announcement dated March 27, 2023 ("Public Announcement" or "PA"); (ii) Detailed Public Statement ("DPS") dated April 05, 2023 published on April 05, 2023 in all editions of "Financial Express" (English), all editions of "Jansatta" (Hindi), Mumbai edition of "Prataha" (Marathi); (iii) Draft Letter of Offer dated April 13, 2023 ("Draft letter of Offer" or "DLOF"); (iv) Letter of Offer dated March 18, 2026 ("Letter of Offer" or "LOF"); and (v) Pre- Offer Advertisement and Corrigendum to the Detailed Public Statement and Corrigendum to the Letter of Offer ("Pre- Offer Advertisement cum Corrigendum") dated March 23, 2026 published on March 24, 2026 in all editions of "Financial Express" (English), all editions of "Jansatta" (Hindi), Mumbai edition of "Prataha" (Marathi).

Sr. No.	Name of the Target Company	Aar Shyam India Investment Company Limited
1.	Name of the Acquirers and PACs	Guruomega Private Limited ("Acquirer 1") and Mr. Man Mohan Katial ("Acquirer 2"), (Acquirer 1 along with Acquirer 2 hereinafter collectively referred to as the "Acquirers")
2.	Name of the Manager to the Offer	Tamaround Corporate Advisors Private Limited
3.	Name of the Registrar to the Offer	M&S Services Limited
4.	Offer Details	
a.	Date of Opening of the Offer	Friday, March 27, 2026
b.	Date of Closure of the Offer	Monday, April 13, 2026
c.	Date of Payment of Consideration	Monday, April 27, 2026*

\*In terms of Regulation 18(10) of the SEBI (SAST) Regulations, the last date by which all requirements including payment of consideration would be completed was Tuesday, April 28, 2026.

7. Details of Acquisition

S. No.	Particulars	Proposed in the Offer Document	Actual
7.1	Offer Price (A)	Rs. 19.30 (Rupees Nineteen and Thirty Paise Only) per equity share	Rs. 19.30 (Rupees Nineteen and Thirty Paise Only) per equity share
7.2	Aggregate number of shares tendered (B)	7,80,000 (Seven Lakh Eighty Thousand)	2,12,628 (Two Lakh Twelve Thousand Six Hundred Twenty-Eight)
7.3	Aggregate number of shares accepted (C)	7,80,000* (Seven Lakh Eighty Thousand)	2,12,628 (Two Lakh Twelve Thousand Six Hundred Twenty-Eight)
7.4	Size of the Offer (Number of shares multiplied by offer price per share) (A * C)	Rs. 1,50,54,000* (Rupees One Crore Fifty Lakh Fifty Four Thousand only)	Rs. 41,03,720.40 (Rupees Forty-One Lakhs Three Thousand Seven Hundred Twenty and Forty Paise)
7.5	Shareholding of the Acquirers before Agreements/Public Announcement		
• Number	7,46,000	7,46,000	
• % of Fully Diluted Equity Share Capital	24.87%	24.87%	
7.6	Shares Acquired by way of Agreement		
• Number	2,57,440 (Two Lakh Fifty-Seven Thousand Four Hundred Forty)	2,57,440 (Two Lakh Fifty-Seven Thousand Four Hundred Forty)	
• % of Fully Diluted Equity Share Capital	8.58%	8.58%	
7.7	Shares Acquired by way of Open Offer		
• Number	7,80,000* (Seven Lakh Eighty Thousand)	2,12,628 (Two Lakh Twelve Thousand Six Hundred Twenty-Eight)	
• % of Fully Diluted Equity Share Capital	26%	7.09%	
7.8	Shares acquired after Detailed Public Statement (excluding shares acquired under Open Offer)	Not Applicable	Not Applicable
• Number of shares acquired			
• % of the shares acquired			
• Price of the shares acquired			
7.9	Post offer shareholding of Acquirers		
• Number	17,83,440 (Seventeen Lakh Eighty Three Thousand Four Hundred Forty)	12,16,068 (Twelve Lakhs Sixteen Thousand Sixty Eight)	
• % of Fully Diluted Equity Share Capital	45.45%	40.54%	
7.10	Pre & Post offer shareholding of the Public		
• Number	Pre-Offer 27,42,560 (Twenty-Seven Lakh Forty-Two Thousand Five Hundred Sixty Only)	Post Offer 12,16,560 (Twelve Lakh Sixteen Thousand Five Hundred Sixty)	Pre-Offer 27,42,560 (Twenty-Seven Lakh Forty-Two Thousand Five Hundred Sixty Only)
• % of Fully Diluted Equity Share Capital	91.42%	40.55%	91.42%

\*Assuming Full Acceptance in the Offer

**Note:**  
 The Acquirers along with its Directors, severally and jointly, accept full responsibility for the information contained in this Post- Offer Advertisement and shall be responsible for the fulfillment of obligations under the SEBI (SAST) Regulations, in respect of this Offer. Copy of this Post Offer Advertisement will be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of BSE Limited at [www.bseindia.com](http://www.bseindia.com), website of Manager to the Offer at [www.taagroup.in](http://www.taagroup.in) and at the Registered Office of the Target Company. Capitalized terms used but not defined in this Post- Offer Advertisement shall have the meanings assigned to such terms in the Letter of Offer Dated March 18, 2026.

**ISSUED BY MANAGER TO THE OFFER**

**TURNAROUND**  
 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi - 110058  
 Tel: +91-11-45510390  
 E-mail: [info@taagroup.in](mailto:info@taagroup.in)  
 Investor Grievance Email: [complaints@taagroup.in](mailto:complaints@taagroup.in)  
 Website: [www.taagroup.in](http://www.taagroup.in)  
 Contact Person: Mr. Heemadhi Mukerjee  
 SEBI Registration No.: MB/INM00012290

For and on behalf of Guruomega Private Limited (Acquirer 1)  
 Sd/-  
 (Sunil Sharma)  
 Authorized Signatory

Sd/-  
 (Man Mohan Katial)  
 (Acquirer 2)

Place: New Delhi  
 Date: May 4, 2026

**THE BUSINESS DAILY FOR DAILY BUSINESS**  
 FINANCIAL EXPRESS  
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Place: Ahmedabad  
 Date: 05-05-2026

Sd  
 Mr. G.N. Malik, Advocate  
 Chairperson appointed for the Meeting(s)



